LAW OFFICE OF JENETTE M. SCHWEMLER, PC 133 RAND ROAD (ROUTE 120), SUITE D LAKEMOOR, IL 60051 (815) 245-4665

Questionnaire

1.	Name:	_
	Address:	
3.	Years lived at at address:	
4.	Phone:(home)(ce	ell)
5.	E-mail Address:	_
6.	Date of Birth:	_
7.	SS #:	
	Date of Marriage:	
9.	Are you a U.S. citizen? yes no	
10.	What is your (spouse's) maiden name?	
11.	Spouse's Name:	
12.	Spouse's Address:	
13.	Years lived at address:	
14.	Spouse's Date of Birth:	
15.	Spouse's SS#:	
16.	Is your spouse a U.S. citizen? yes no	
17.	What county is your marriage registered in?	_
18.	Where were you married?	
	Who lives at the residence?	
	What is your annual income?	

21. Who is your employer?
22. What is your employer's address?
23. What is your spouse's annual income?
24. Who is your spouse's employer?
25. What is your spouse's work address?
26. Children's Names and Dates of Birth
a
b
c
27. Do any of your children have special needs? yes noa. If yes, explain:
28. Do you or your spouse have children by a previous marriage? yes no
29. If yes, name and age of child:
30. What kind of parenting time (formerly known as "visitation") schedule do you want to have?
31. Who should have the "significant decision making responsibility" in the following areas (circle one):
 (a) Education (including choice of school, tutors, etc.): Mother Father Joint (b) Medical Care: Mother Father Joint (c) Religion: Mother Father Joint
(d) Extracurricular Activities: Mother Father Joint
32. Have you or your spouse inherited any money or property during the marriage? yes no
33. How do you hold title to marital/principle residence?

33. How do you hold title to m	narital/principle residence	2?	
joint tenancy	tenancy in common	single owner	in trust

34. Does someone prepare your taxes?		
	Name	Phone
35. Do you consult someone about inve	estment decisions?	
	Name	Phone
36. How did you find out about us?		
a. Attendance at seminar:		(location)
b. Referred by a friend:		(name)
c. Referred by professional con	ntact:	(name)
d. Referred by an agency:		(name)
e Other		

ASSETS

Assets	Husband	Wife	Held Jointly?
Cash Accounts			
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
Investment Accounts			
	\$	\$	
	\$	\$	
	\$	\$	
	\$	\$	
Stocks			
	\$	\$	
	\$	\$	
	\$	\$	
Automobiles (equity)			List any loans below
	\$	\$	
	\$	\$	
	\$	\$	
Retirement Accounts			Designate beneficiary
(IRAs)			below
	\$	\$	
	\$	\$	

	\$ \$	
Pension Plans (401(k), etc.)		Designate beneficiary below
	\$ \$	
	\$ \$	
	\$ \$	
Life Insurance Policies		Designate beneficiary below
	\$ \$	
Annuities		Designate beneficiary below
	\$ \$	

Bonds			
	\$	\$	
	\$	\$	
Monies Owed to You			
	\$	\$	
Residence (equity)			List mortgages below
	\$	\$	
	\$	\$	
Other Real Estate (equity)			List mortgages below
	\$	\$	
	\$	\$	
Business Interests			
	\$	\$	
	\$	\$	
	\$	\$	
Anticipated Inheritance,			
Gift			
	\$	\$	
	\$	\$	
	φ.	Φ	
	\$	\$	
	\$	\$	

Other Assets		
	\$ \$	
	\$ \$	
	\$ \$	
TOTAL:	\$ \$	